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WE KNOW PEOPLE

8 February 2010

Company Announcements Office
ASX Limited
Exchange Centre
Level 6, 20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

Hamilton James & Bruce Group Limited (ASX: HJB): Non-renounceable rights issue completion

We confirm that on 1 February 2010, Hamilton James & Bruce Group Limited (ASX: HJB) (**Company**) completed its fully underwritten pro-rata non-renounceable rights issue.

The Company's issued capital on completion of the rights issue is 268,566,740 fully paid ordinary shares.

Attached at Annexure A is a Top 20 Shareholder List following the completion of the rights issue.

The directors would like to take this opportunity to thank the shareholders of HJB for their continued support.

Yours sincerely

A handwritten signature in black ink, appearing to read 'L. Fernandes', with a horizontal line underneath.

Lance Fernandes
Director and Company Secretary

RECRUITMENT ADVICE & CONSULTING

Hamilton James & Bruce Pty Ltd ABN 11 002 921 468