

HAMILTON JAMES & BRUCE GROUP LIMITED
Continuous Disclosure Policy

1. Hamilton James & Bruce Group Limited (**HJB** or the **Company**) shares are listed on the Australian Securities Exchange (**ASX**) and HJB is subject to the Listing Rules of the ASX (**ASX Listing Rules**). Continuous disclosure obligations are dealt with in Chapter 3 of the ASX Listing Rules.
2. Where we become aware of any information concerning HJB that might reasonably be expected to have a material effect on the price or value of HJB shares, then we will immediately give that information to the ASX, unless covered by the exception to disclose contained in ASX Listing Rule 3.1A.
3. Examples of information requiring disclosure, include, but are not limited to:
 - A material change to previously released financial forecasts.
 - Recommendation or declaration of a dividend or distribution.
 - Giving or receiving a notice of intention to make a takeover.
 - A material agreement between the Company and a Director.
4. The Company Secretary is responsible for making announcements to the ASX upon receiving approval for release from the Chairman or the Board of Directors.
5. Employees of the Company are not permitted to make public announcements on any matter without the prior approval of the Chairman or Chief Executive Officer and Managing Director.
6. Briefings to analysts or investors shall only be made by the Chairman and the Chief Executive Officer, and only following an assessment of the information to be disclosed at the briefing. Information that is reasonably considered to be price sensitive shall be released to the ASX upon commencement of the briefing.
7. The Company Secretary or Chairman must be immediately advised where price sensitive information is inadvertently disclosed.

ISSUED DATE: September 2008

LAST UPDATED: January 2010

VERSION NO: Version 2

APPROVED BY: Company Secretary
Hamilton James & Bruce Group Ltd