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Our Ref: 0900243
Your Ref:

FOR IMMEDIATE RELEASE

22 September 2009

The Manager
Company Announcements Office
ASX Limited

BY FACSIMILE: 1300 135 638

Dear Sir/Madam

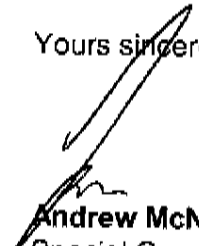
Notice under ASX Listing Rule 3.3

We act for Charterhouse Pte. Ltd. (**Charterhouse**). Charterhouse gives notice that the takeover offer, dated 18 August 2009, for all of the shares in Hamilton James & Bruce Group Limited ACN 091 302 975 (ASX: HJB) (**HJB**) closed at 5:00 pm on 21 September 2009.

In accordance with ASX Listing Rule 3.3, Charterhouse gives notice that:

1. based on information available to Charterhouse as at the time of filing this notice, Charterhouse and its associates have a relevant interest in 73.72% of the issued HJB shares at the close of the Offer; and
2. compulsory acquisition of the remaining HJB shares that Charterhouse does not hold will not proceed.

Yours sincerely


Andrew McNee
Special Counsel